

# ANNUAL PUBLIC EXPOSE PT GOLDEN ENERGY MINES TBK March 3<sup>rd</sup>, 2025



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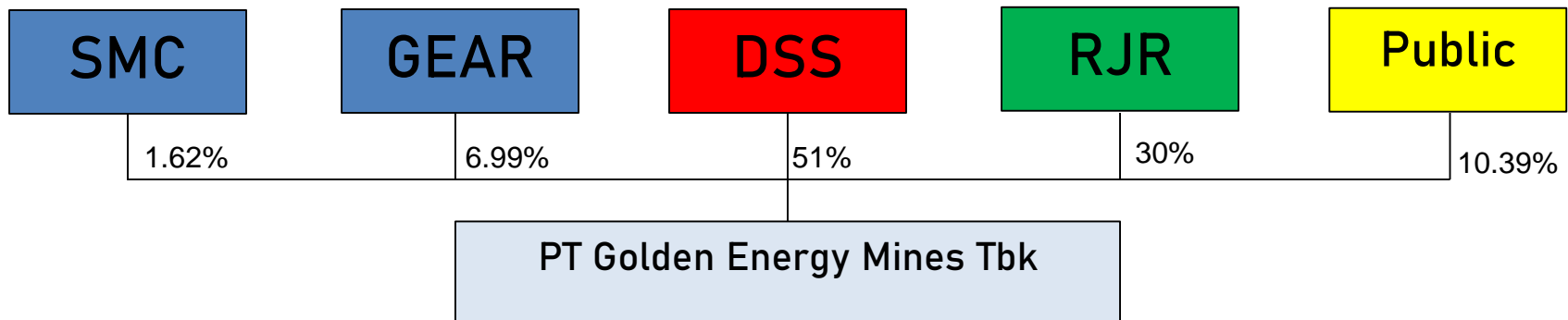
# Company Overview

# Introduction to GEMS



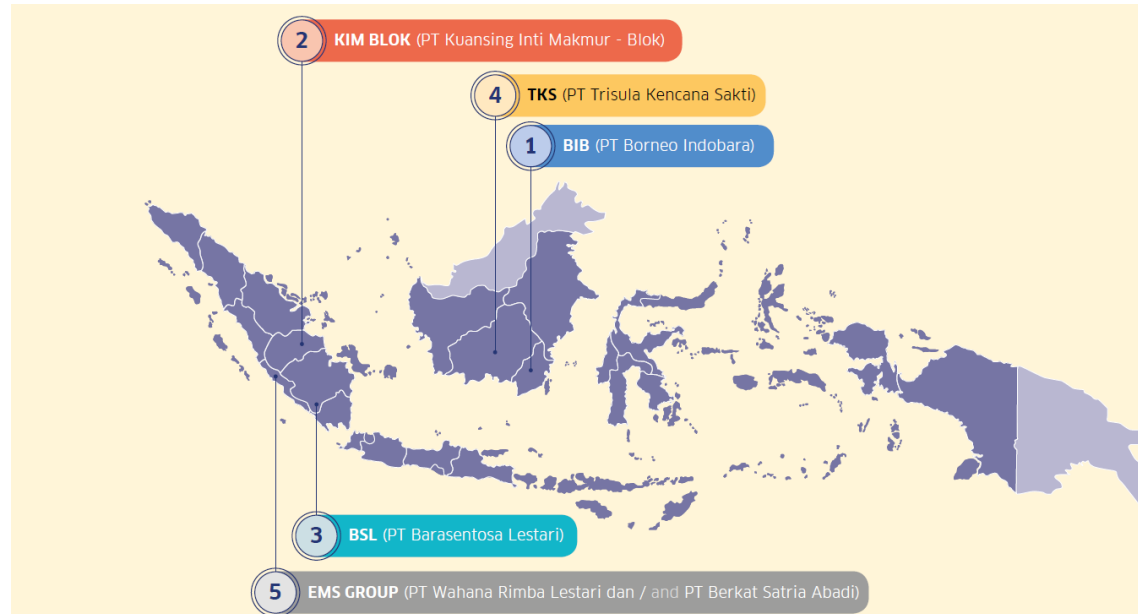
- PT Golden Energy Mines Tbk (“GEMS” or the “Company”) is principally engaged in the coal mining and coal trading.
  - Has a total concession area of 66,204 Ha in Jambi (through KIM Block), South Sumatra (through BSL and EMS Group), West Sumatera (through EMS Group), South Kalimantan (through BIB), and Central Kalimantan (through TKS) with 0.90 billion tonnes of coal.
- GEMS was listed on the Indonesia Stock Exchange in 2011. According to the Shareholder Register of the Company as of December 31<sup>st</sup>, 2024, the following are the shareholders of the Company: PT Dian Swastatika Sentosa Tbk (“DSS”) 51%, PT Radhika Jananta Raya (“RJR”), Golden Energy and Resources Pte. Ltd. (“GEAR”) 6.99%, PT Sinar Mas Cakrawala (“SMC”) 1.62%, and Public 10.39%.
- As of December 31<sup>st</sup>, 2024, the Company’s capitalization value was Rp 62,500,000,625,000.- (Rp 10,625.- per shares).

## Shareholder Structure of the Company as of December 31<sup>st</sup>, 2024:



# Introduction to GEMS

The following are the Company's subsidiaries that have coal mining concession areas which have been production as of February 2025:



## **BIB** PT Borneo Indobara

**Perizinan / License :** Perjanjian Kerja Sama Pengusahaan Pertambangan Batu bara (PKP2B) / Coal Contract of Work (CCOW) (2006-2036)  
**Luas / Area :** 24,100 Ha  
**Lokasi / Location :** Kabupaten Tanah Bumbu, Kalimantan Selatan / Tanah Bumbu Regency, South Kalimantan

## **KIM BLOK** PT Kuansing Inti Makmur dan Entitas Anak / and Subsidiaries

**Perizinan / License :** Izin Usaha Pertambangan/IUP / Mining License (2009-2034)  
**Luas / Area :** 2,610 Ha  
**Lokasi / Location :** Kabupaten Bungo, Jambi / Bungo Regency, Jambi

## **BSL** PT Barasentosa Lestari

**Perizinan / License :** Perjanjian Kerja Sama Pengusahaan Pertambangan Batu bara (PKP2B) / Coal Contract of Work (CCOW) (2011-2041)  
**Luas / Area :** 23,300 Ha  
**Lokasi / Location :** Kabupaten Musi Rawas Utara dan Musi Banyuasin, Sumatra Selatan / North Musi Rawas and Musi Banyuasin Regencies, South Sumatra

## **TKS** PT Trisula Kencana Sakti

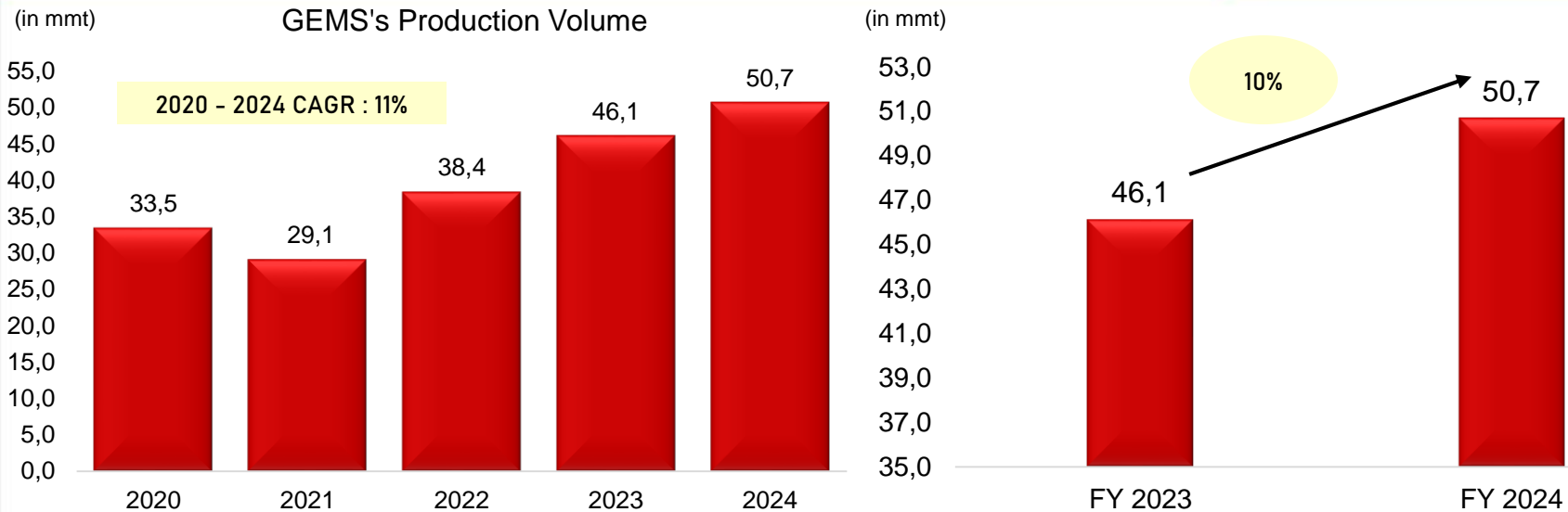
**Perizinan / License :** Izin Usaha Pertambangan/IUP / Mining License (2009-2028)  
**Luas / Area :** 11,445 Ha  
**Lokasi / Location :** Kabupaten Barito Utara dan Barito Timur, Kalimantan Tengah / North Barito and East Barito Regencies, Central Kalimantan

## **EMS Group** PT Wahana Rimba Lestari dan / and PT Berkat Satria Abadi

**Perizinan / License :** Izin Usaha Pertambangan/IUP / Mining License (2008-2027)  
**Luas / Area :** 4,739 Ha  
**Lokasi / Location :** Kabupaten Musi Banyuasin, Sumatra Selatan dan Kabupaten Dhamasraya, Sumatra Barat / Musi Banyuasin Regency, South Sumatra, and Dhamasraya Regency, West Sumatra

# Operational

# Track Record of Operational Excellence



Strategically located near main customers or end users in Asia.

Product is more affordable than Australian coal, which is impacted by a higher price premium and freight costs.

Highly cost-effective and efficient logistics supply chain.

# Volume

FY 2024

Overburden removal  
(m bcm)

Coal getting  
(mmt)

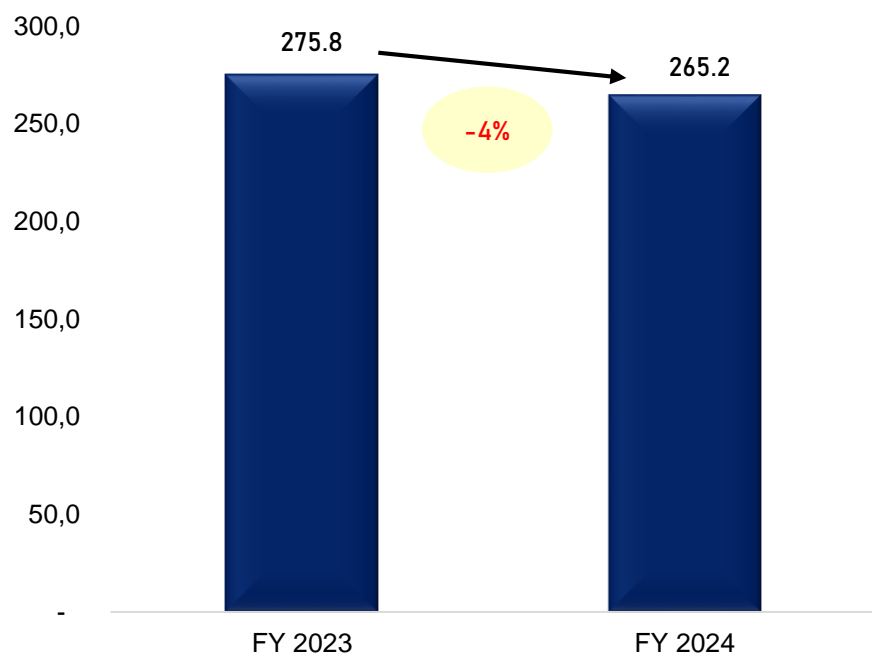
*Stripping Ratio*

**265.2**

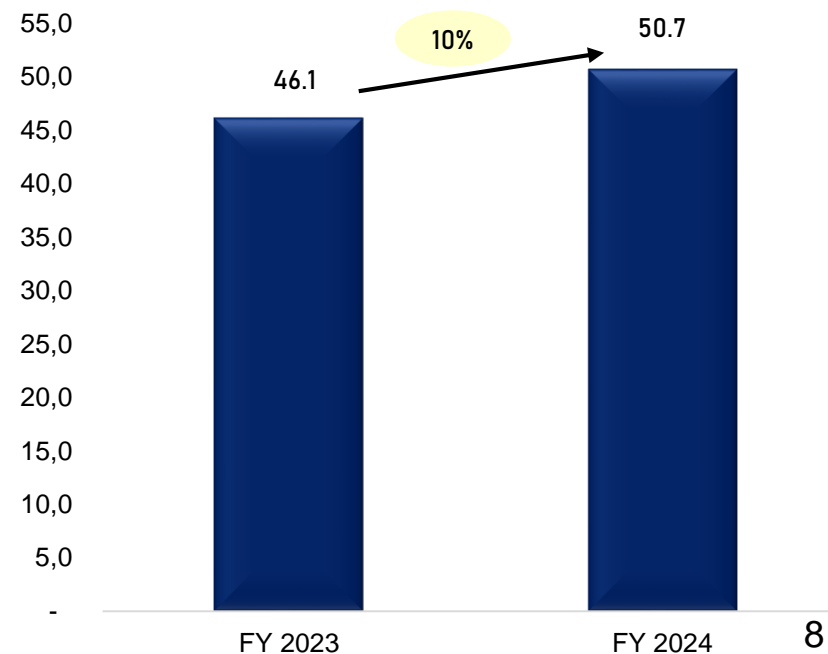
**50.7**

**5.23**

## Overburden removal (m bcm)



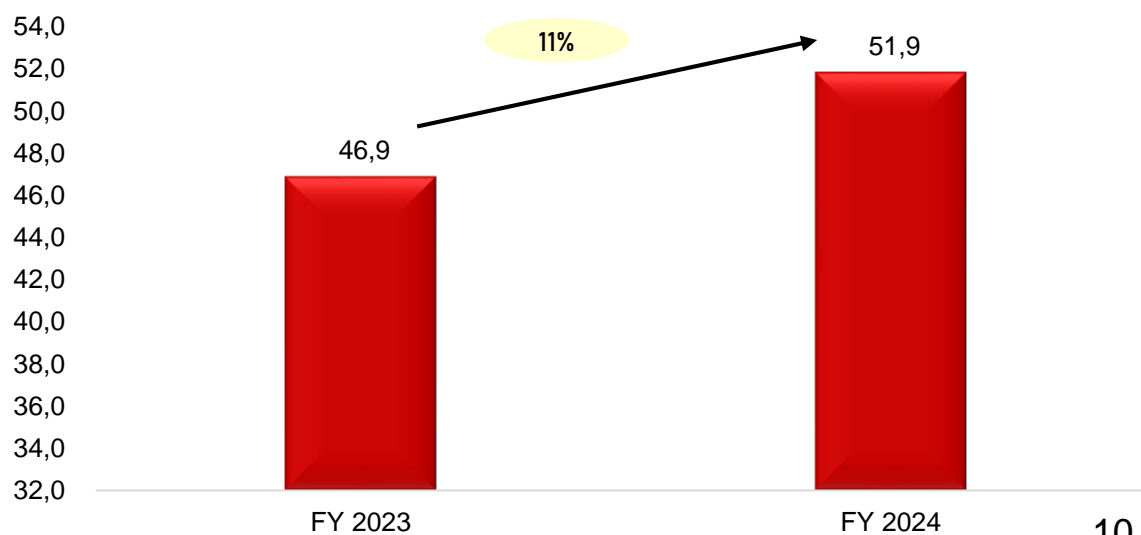
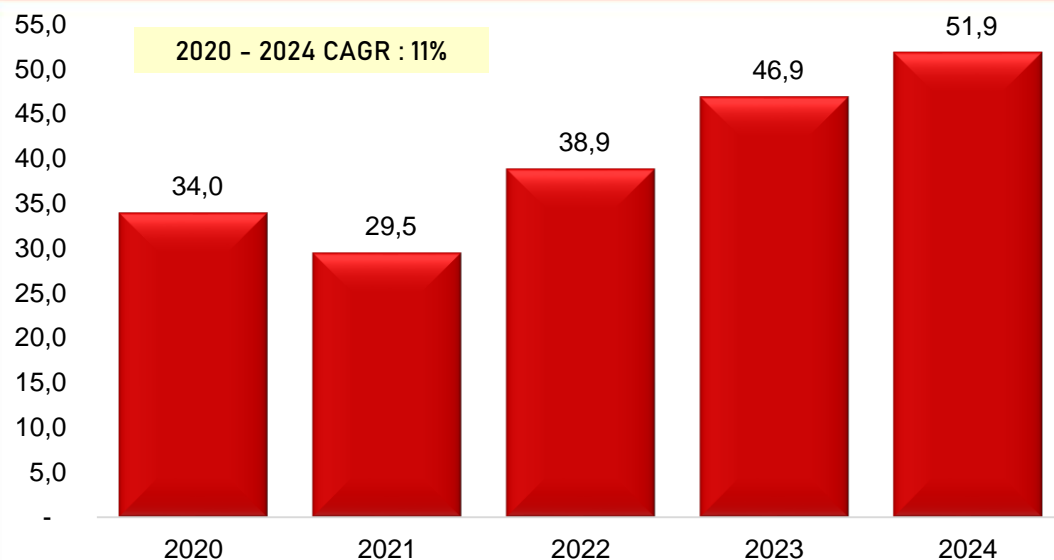
## Coal getting (mmt)



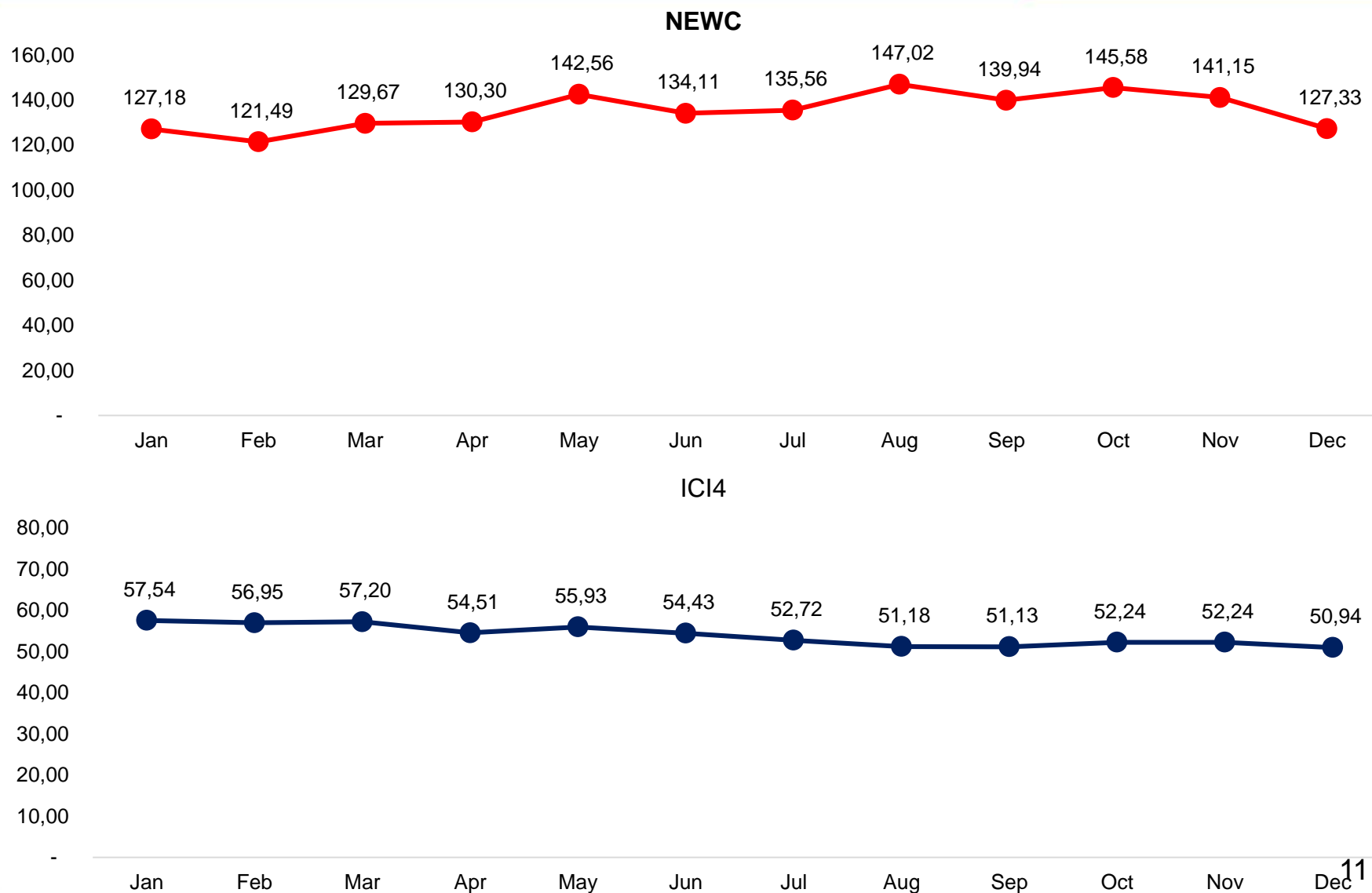


# Marketing

# Sales Performance (mmt)

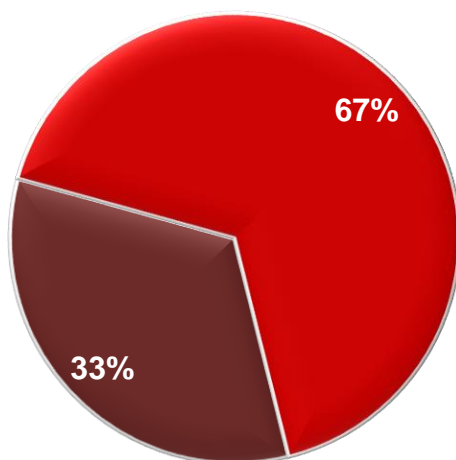


# Price (usd/ton)



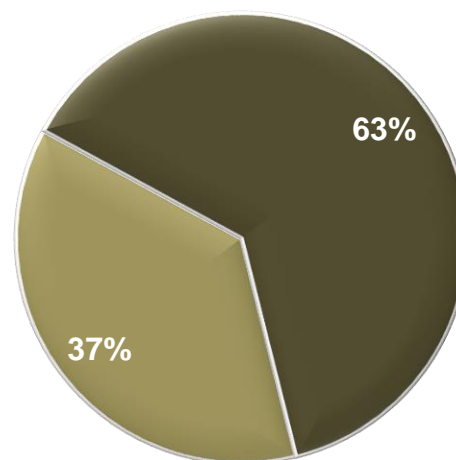
# Market mix

FY 2023



■ Domestic ■ Export

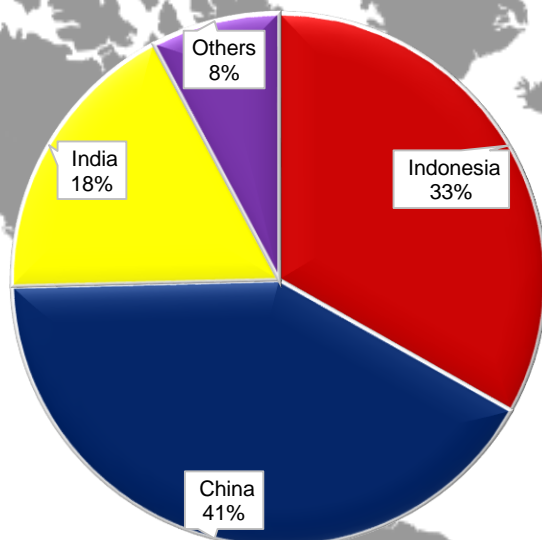
FY 2024



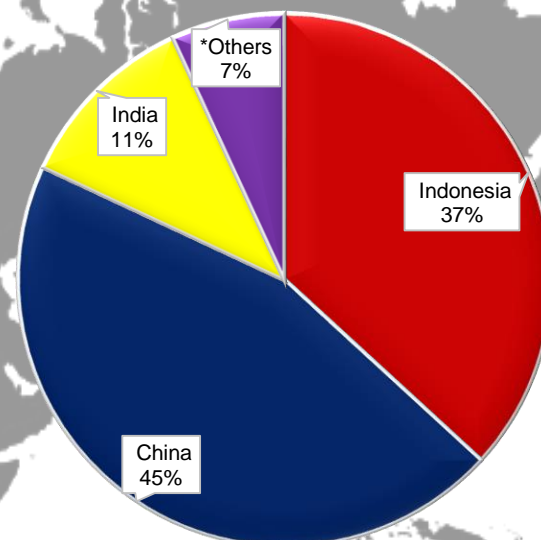
■ Domestic ■ Export

# Country mix

FY 2023

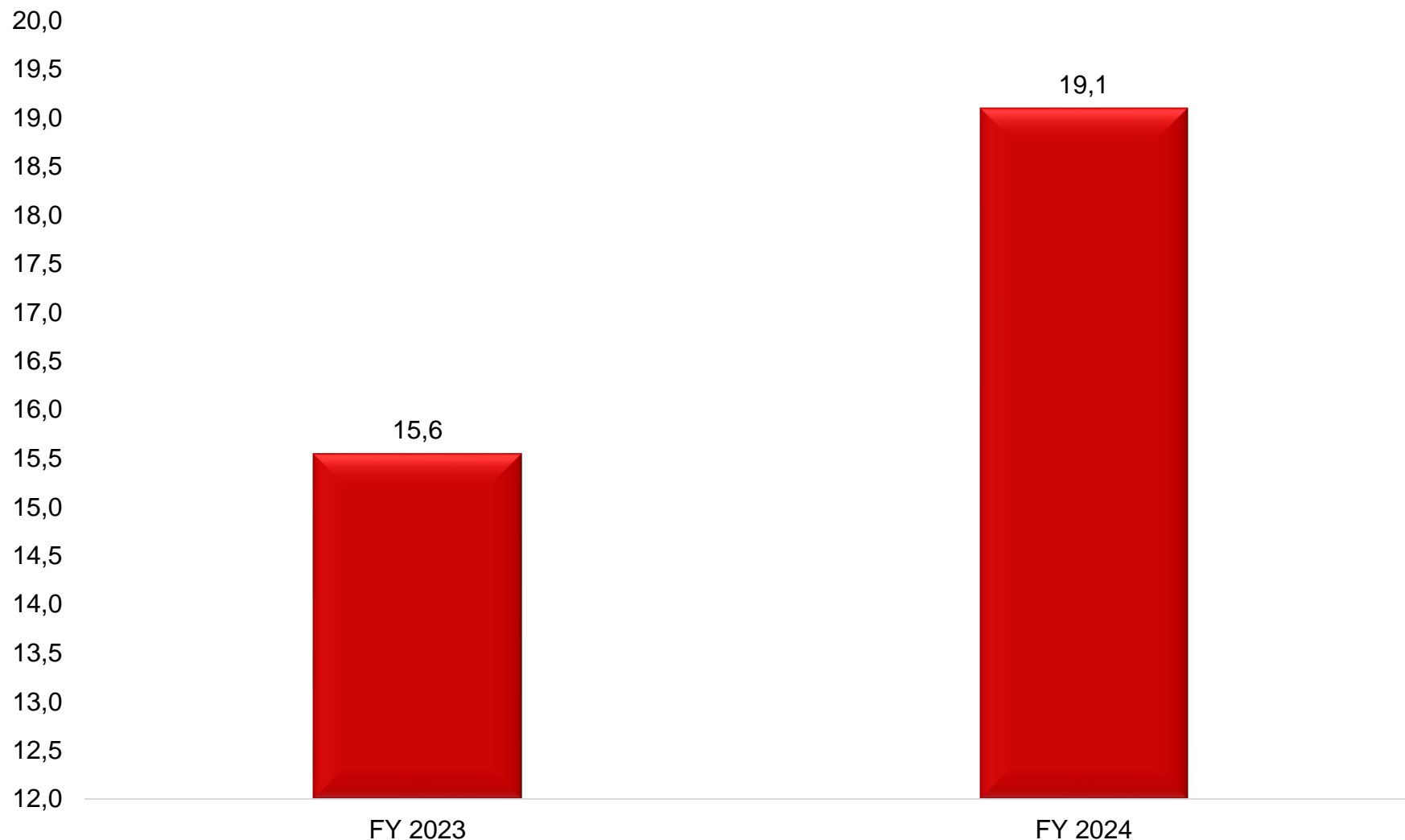


FY 2024



\* Others represents Malaysia, Thailand, Taiwan, Philippines, Vietnam, Korea, Cambodia, Hongkong, and Bangladesh.

# Domestic Sales (mmt)



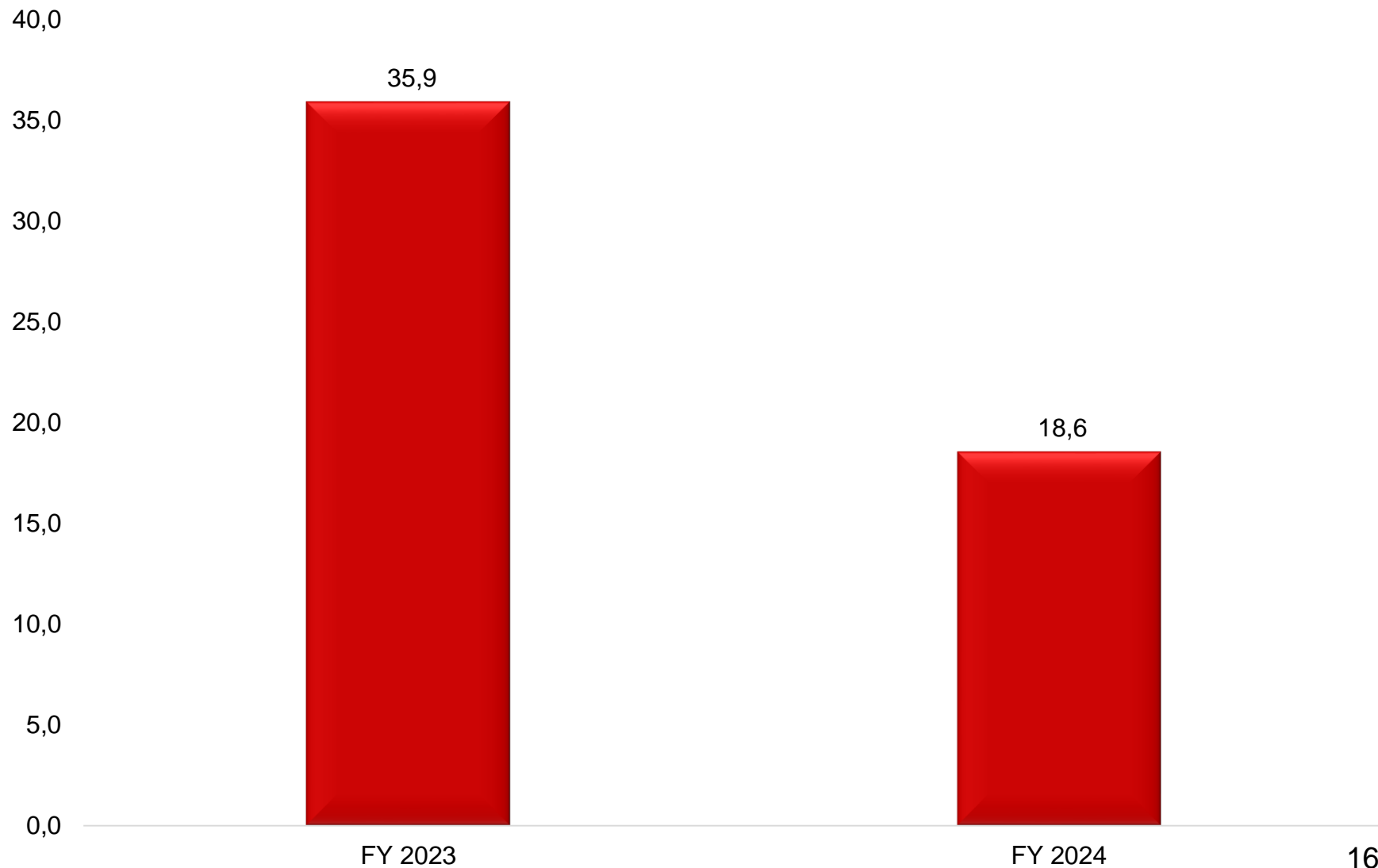
Domestic: cement factory, paper factory, smelter and PLN.

# Capex

# Capex Spending Trend (\$ mn)



golden energy mines





# Financial Highlights

# Financial Highlights



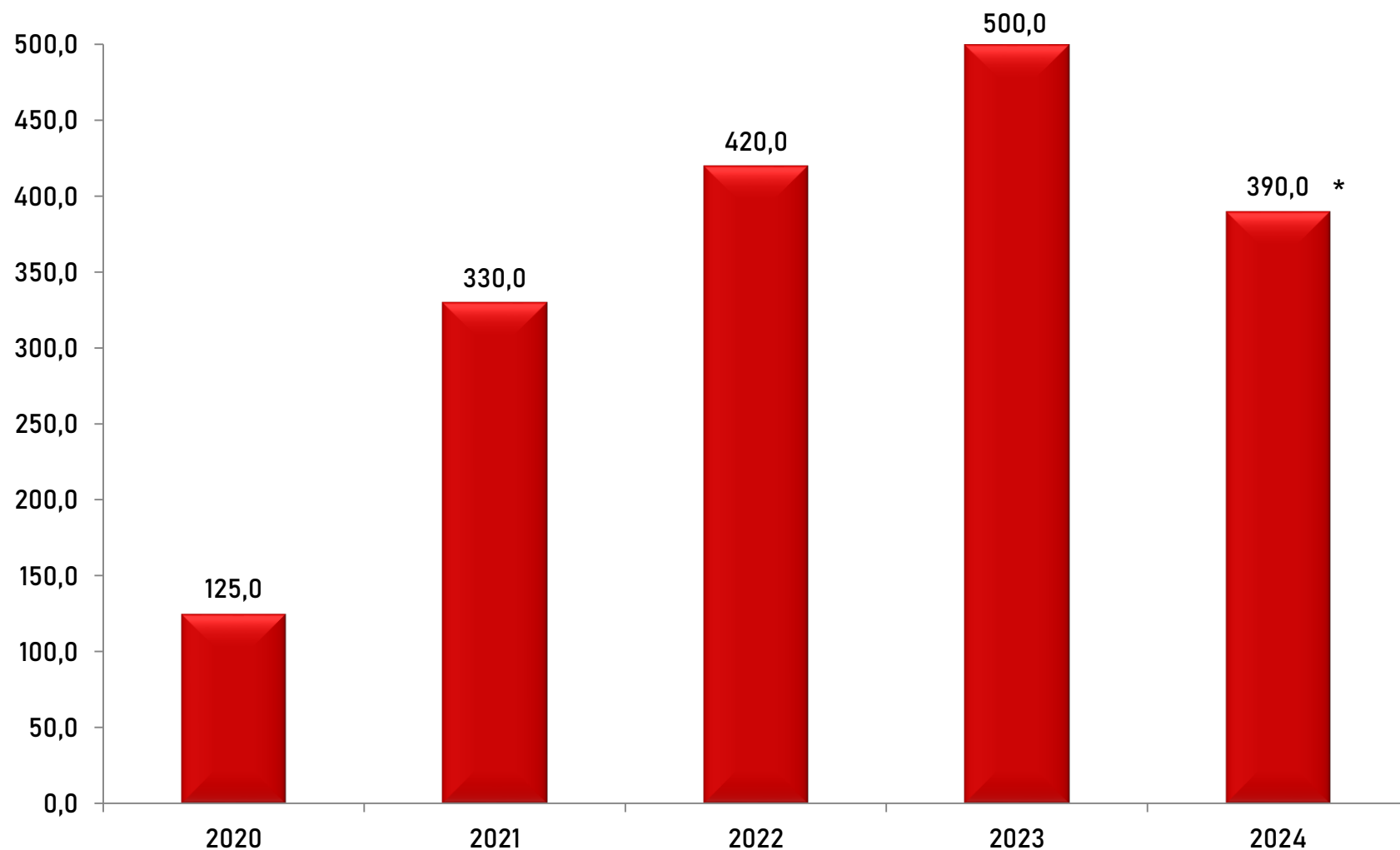
m usd	FY 2023	FY 2024
Revenue	2,902	2,706
Gross Profit	1,146	1,105
PBT	683	636
PAT	529	483

# Financial Ratio

	FY 2023	FY 2024
Return on Asset Ratio (%)	40.30%	38.98%
Return on Equity Ratio (%)	79.74%	73.08%
Net Income to Net Sales Ratio (%)	18.22%	17.86%
Current Ratio (X)	1.37	1.35
Liabilities to Equity Ratio (X)	0.98	0.87
Liabilities to Assets Ratio (X)	0.49	0.47

# Dividend

# Tren Dividend (m usd)



\*Refer to 1<sup>st</sup>, 2<sup>nd</sup> and 3<sup>rd</sup> Dividend Interim of the Company for the year 2024.

# Awards on GCG & ESG

# 1. Indonesia Green Awards 2024



BIB has awarded National Environmental Award “Indonesia Green Awards 2024” with the title “The Prominent” in the Fields of:

1. Organization of Corporate Social Responsibility;
2. Development of Nature Conservation Tourism;
3. Saving Natural Resources; and
4. Organization of Corporate Social Responsibility that is Very Structured and Brings a Broad Story of Change from Various Approaches and Programs Carried Out.

Organized by The La Tofi School of CSR on January 17<sup>th</sup>, 2024.

## 2. CSR Award and Sustainable Village Development Award, Gold Category



BIB received the CSR Award and Sustainable Village Development Award, Gold Category, Through “Banyu Biru Andaru: Utilization of Former Mining Ponds as a Source of Clean Water for the Community” Program

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on May 7<sup>th</sup>, 2024.



### 3. CSR Award and Sustainable Village Development Award, Gold Category



BIB received the CSR Award and Sustainable Village Development Award, Gold Category, Through “Community Learning Center: Utilization of Ex-Mining Land as a Community Learning Facility in the Context of Integrated Farming System” Program

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on May 7<sup>th</sup>, 2024.

## 4. CSR Award and Sustainable Village Development Award, Gold Category



BIB received the CSR Award and Sustainable Village Development Award, Gold Category, Through the Program “Integration of Agriculture, Livestock, and Fisheries Clusters as Support for the National Food Security Program in PT Borneo Indobara Mining Circle”

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on May 7<sup>th</sup>, 2024.

## 5. CSR Award and Sustainable Village Development Award, Gold Category



BIB received the CSR Award and Sustainable Village Development Award, Gold Category, Through “MSME Center: A Container for Downstreaming and Marketing of Superior Village Products in Tanah Bumbu Regency” Program.

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on May 7<sup>th</sup>, 2024.

## 6. CSR Award and Sustainable Village Development Award, Silver Category



BIB received the CSR Award and Sustainable Village Development Award, Silver Category, Through “Karin Feed Mill: Development of Independent Poultry and Fish Feed Factory Based on Local Resources” Program

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on May 7<sup>th</sup>, 2024.

## 7. CSR Award and Sustainable Village Development Award, Silver Category



BIB received the CSR Award and Sustainable Village Development Award, Silver Category, Through “Ziyad Apung Ziyadatul Abrar Mosque: Icon of Religious Tourism Leveraging Blessings and Welfare” Program

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on May 7<sup>th</sup>, 2024.

## 8. CSR Award and Sustainable Village Development Award, Silver Category



BIB received the CSR Award and Sustainable Village Development Award, Silver Category, Through the Program “Forging Multi-Stakeholder Partnerships in Realizing Sustainable Independent Communities in PT Borneo Indobara Mining Circle Area”

This event was organized by the Minister of Villages, Development of Disadvantaged Regions, and Transmigration of the Republic of Indonesia on May 7<sup>th</sup>, 2024.



## 9. Top CSR Awards 2024 #Star5



BIB won the Top CSR Awards 2024 #Star5.

This event was organized by Top Business on May 29<sup>th</sup>, 2024.

## 10. Top CSR Awards 2024 As "Top Leader on CSR"



Mr. Bonifasius received the Top CSR Awards 2024 as 'Top Leader on CSR'. This event was organized by Top Business on May 29<sup>th</sup>, 2024.



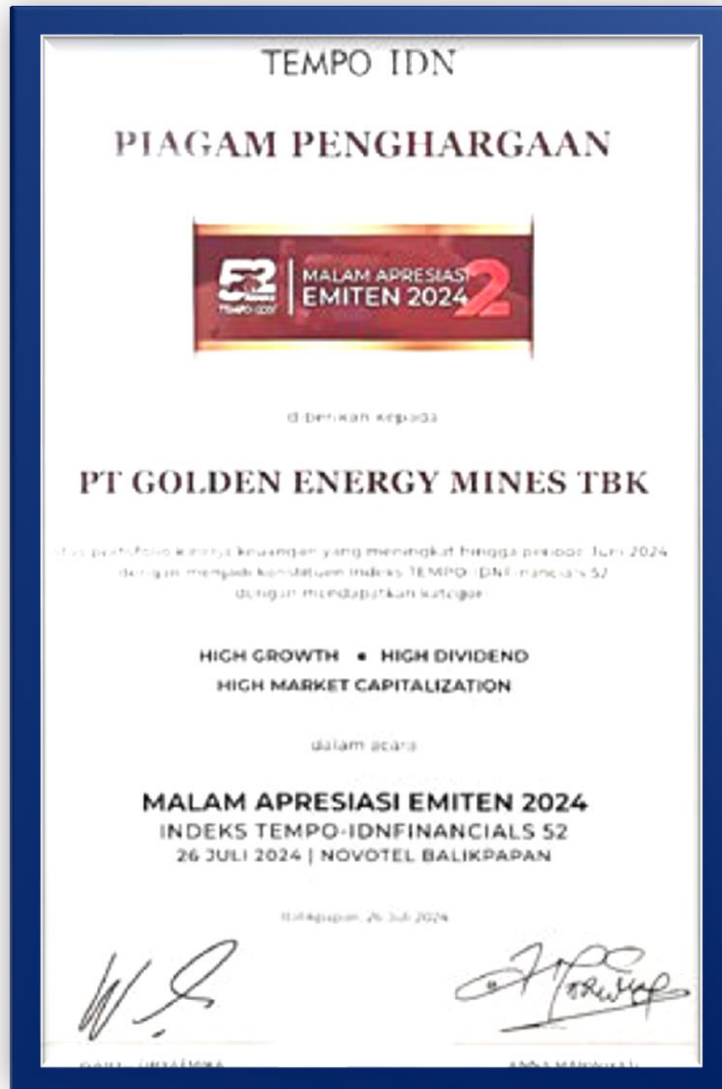
## 11. Sapphire Category in the Mineral & Coal Sector Prosper B “Best Enterprise in Regulatory Compliance”



GEMS received the Sapphire Category in the Mineral & Coal Sector Prosper B “Best Enterprise in Regulatory Compliance”

This event was organized by Hukum Online on May 31<sup>st</sup>, 2024.

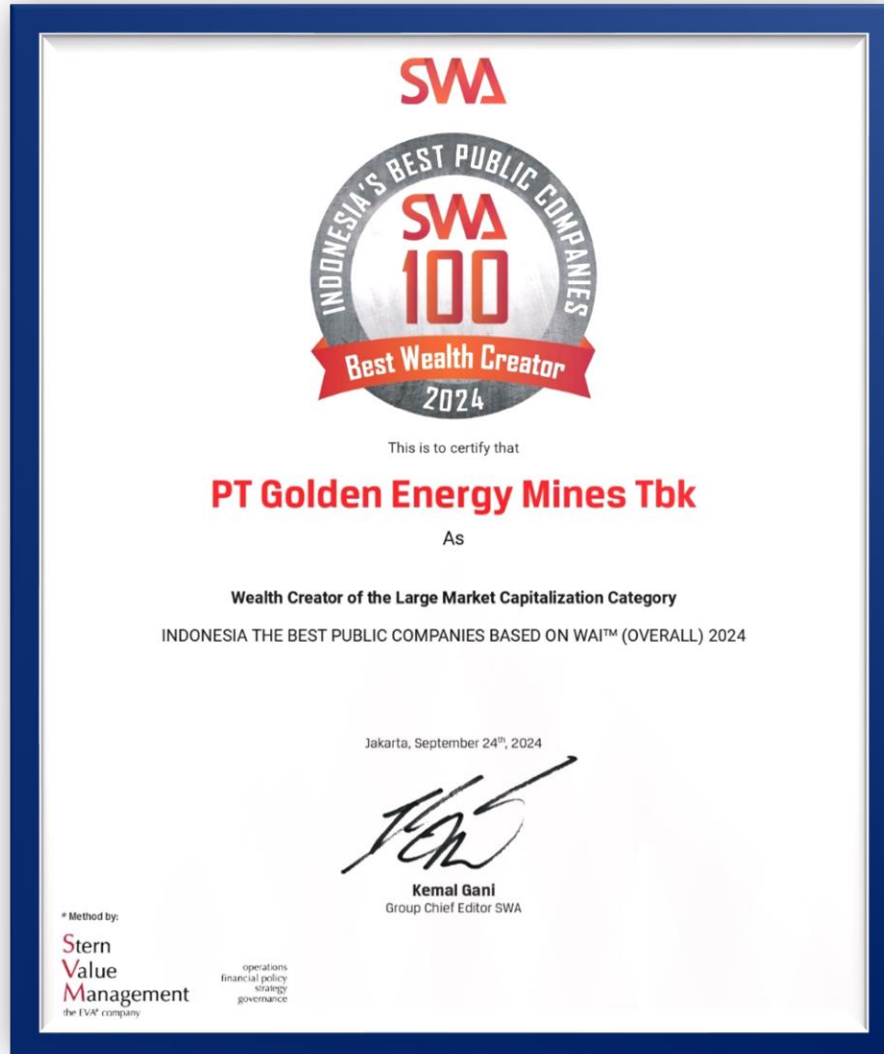
## 12. Issuer Appreciation 52: High Dividend, High Growth, and High Market Capitalization



GEMS received the Issuer Appreciation 52: High Dividend, High Growth, and High Market Capitalization.

This event was organized by Tempo and IDNFinancials 52 on July 26<sup>th</sup>, 2024.

### 13. Indonesia's Best Public Companies "Best Wealth Creator 2024 of the Large Market Capitalization Category"



GEMS received the Indonesia's Best Public Companies "Best Wealth Creator 2024 of the Large Market Capitalization Category".

This event was organized by SWA Magazine and Stern Value Management on September 24<sup>th</sup>, 2024.

## 14. Good Mining Practice Award 2024



**BIB received Good Mining Practice Awards 2024:**

1. Aditama Award “Mineral and Coal Conservation Management”;
2. Main Award “Mineral and Coal Mining Standardization and Service Business Management”;
3. Aditama Award “Mineral and Coal Mining Technical Management”; and
4. Aditama Award “Mineral and Coal Mining Environmental Management”.

This event was organized by the Minister of Energy and Mineral Resources on September 25<sup>th</sup>, 2024.

## 15. Sinar Mas Digital Day 2024



GEMS received awards at Sinar Mas Digital Day 2024:

1. The Innovation Champion Award 2024;
2. Young Digital Leader Award 2024; dan
3. The Distinguished Leader Award 2024.

This event was organized by Sinar Mas on September 28-29<sup>th</sup>, 2024.

## 16. Subroto Award 2024 “Innovation in Engineering and Mineral and Coal Environment”



BIB received the Subroto Award 2024 “Innovation in Engineering and Mineral and Coal Environment”

This event was organized by the Minister of Energy and Mineral Resources on October 10<sup>th</sup>, 2024.

## 17. Subroto Award 2024 “Most Innovative Coal Community Development and Empowerment (PPM)”



BIB received the Subroto Award 2024 “Most Innovative Coal Community Development and Empowerment (PPM)”  
This event was organized by the Minister of Energy and Mineral Resources on October 10<sup>th</sup>, 2024.



## 18. Indonesia Sustainable Development Goals Award 2024



KIM received Indonesia Sustainable Development Goals Award 2024::

1. Platinum Award - Integrated Agricultural Center Program;
2. Gold Award - Organic Waste Management; and
3. 2nd Place Individual Local Heroes - Moy Monang Singgih, Goat Farmer from Talang Silungo Village, Tanjung Belit

This event was organized by the Corporate Forum for CSR Development (CFCD) on November 14<sup>th</sup>, 2024.

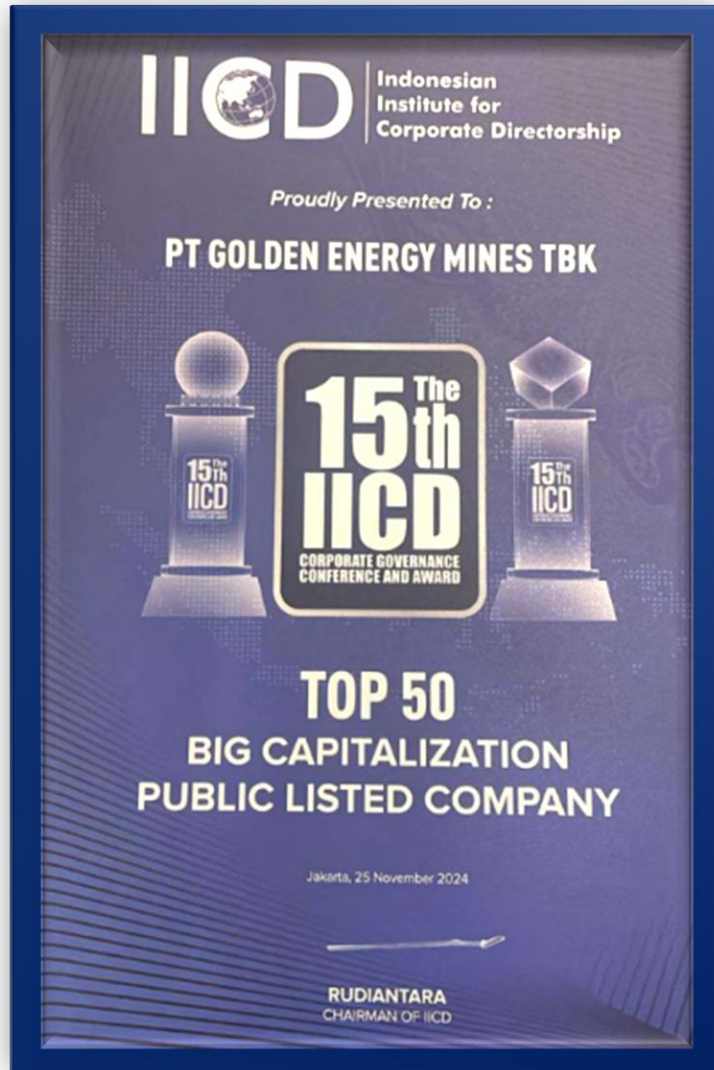


## 19. Platinum Ranks



GEMS received Platinum Ranks Awards  
This event was organized by Asia  
Sustainability Reporting Rating  
(ASRRAT) on November 21<sup>st</sup>, 2024.

## 20. Top 50 Big Capitalization Public Listed Company



GEMS received an award as one of the Top 50 Big Capitalization Public Listed Companies at the rank of 31-40. GEMS received this award for 11 consecutive period.

This event was organized by the Indonesian Institute for Corporate Directorship on November 25<sup>th</sup>, 2024.

## 21. Top Digital Awards



GEMS received Top Digital Award 2024:

1. Top Digital Implementation 2024 (Stars 4); dan
2. Top Leader on Digital Implementation 2024: Mr. Bonifasius (President Director of GEMS)

This event was organized by It Works Magazine on December 5<sup>th</sup>, 2024.

## 22. Indonesia Best Digital Innovation Award 2024



GEMS received Indonesia Best Digital Innovation Award 2024: Outstanding Digital Innovation (Very Good)

This event was organized by SWA Media on December 17<sup>th</sup>, 2024.

# Thank You